CreditSolution 2Dynamics

Your Business and Credit Data for
Microsoft Dynamics 365 Business Central & NAV

Microsoft Dynamics 365 Business Central

CRIF Together to the next level

SkyMinder

mse Software

You have questions:

- How are our business partners developing?
- Should we deliver on account or require advance payment?
- Where can we quickly obtain reliable information about companies at home and abroad?

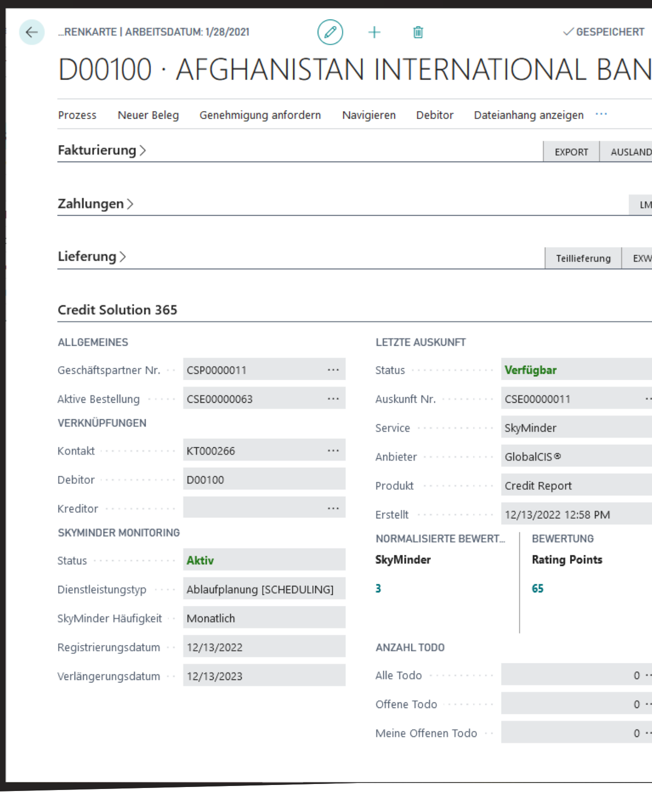
Your Goal - Our Mission

More and more companies rely on **business information from CRIF** when conducting risk assessments.But how and where can you best integrate the use of these valuable insights into your company's processes and data? The most effective place is naturally **within your ERP system** — Microsoft Dynamics 365 Business Central, where all your commercial data is already recorded and utilized. This integration makes your ERP system even more powerful and efficient.

YOUR BUSINESS INFORMATION
for Microsoft Dynamics 365 Business Central

A module for the convenient use of CRIF business and credit information directly within Microsoft Dynamics 365 Business Central — **supporting both domestic and international company reports.**

- **Retrieve and manage** all information directly from your customers, vendors, and/or contacts within Dynamics 365 BC
- **Search, capture, and correct** your business partner addresses using phonetic online search — eliminating tedious retyping and manual errors
- **Risk control** through a fully configurable traffic-light warning system
- **Automatic, scheduled** updates of company information
- **Request and manage** international business reports directly from within the system
- **Archive historical entries** to track the development of your business partners over time

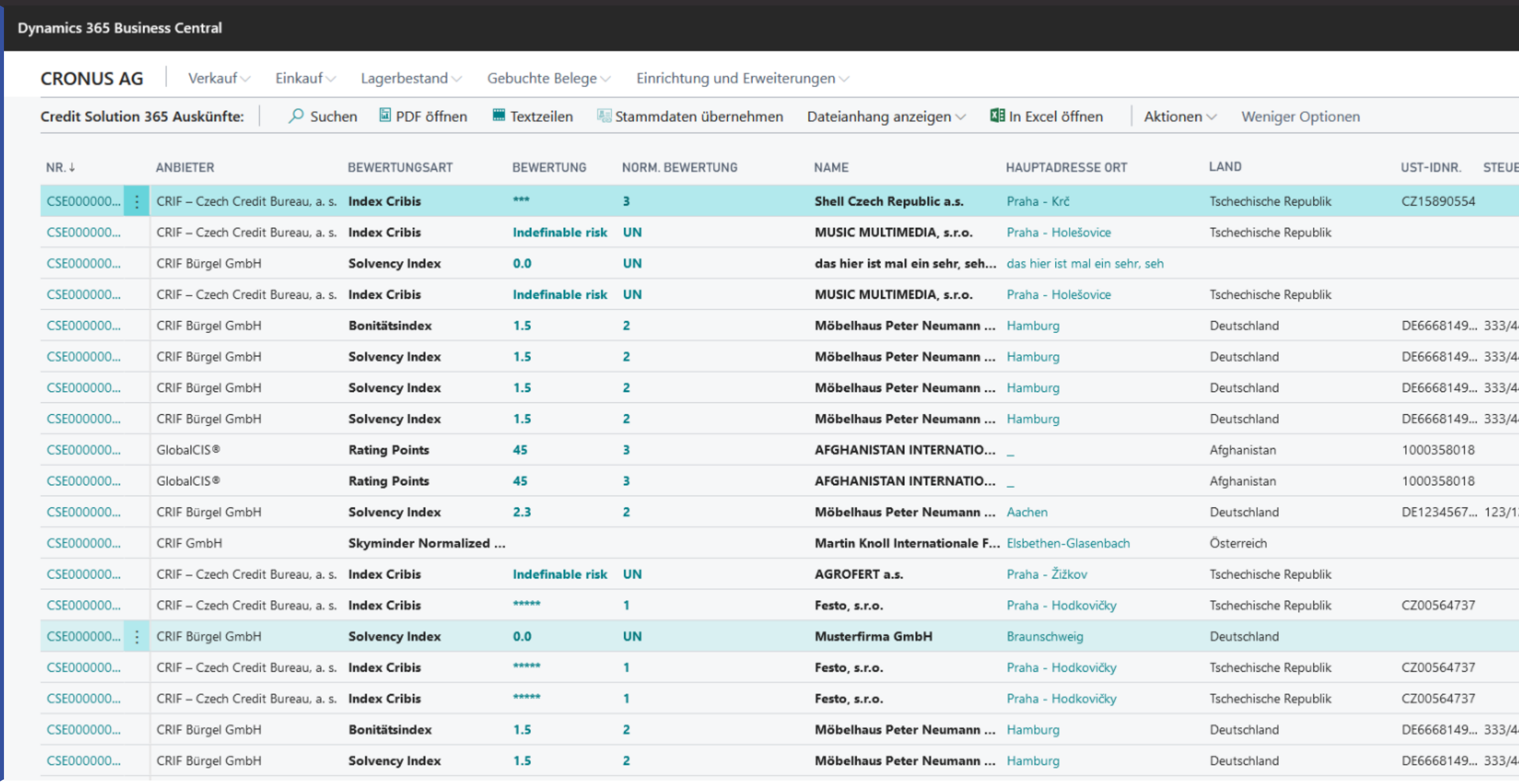


IN A GLOBAL ENVIRONMENT...

...where changes in your customers and suppliers can significantly affect your business relationships, having fast, up-to-date, and reliable information is essential. To make well-founded decisions, you need to stay informed about the current situation and future developments of your business partners at all times.

USER-FRIENDLY – EVERYTHING AT A GLANCE

The display and retrieval of data are completely identical in the Dynamics contact, customer, vendor, and information entry. All information is stored in separate information records. The most recent entry can be viewed directly in the corresponding contact, customer, and/or vendor record, while older entries can be accessed from there as a history. This simple yet powerful structure ensures optimal integration, quick learnability, and high user acceptance.



Dynamics 365 Business Central

CRONUS AG | Verkauf | Einkauf | Lagerbestand | Gebuchte Belege | Einrichtung und Erweiterungen

Credit Solution 365 Auskünfte: | Suchen | PDF öffnen | Textzeilen | Stammdaten übernehmen | Dateianhang anzeigen | In Excel öffnen | Aktionen | Weniger Optionen

NR. ↓	ANBIETER	BEWERTUNGSART	BEWERTUNG	NORM. BEWERTUNG	NAME	HAUPTADRESSE ORT	LAND	UST-IDNR.	STEUE
CSE000000...	CRIF – Czech Credit Bureau, a. s.	Index Cribis	***	3	Shell Czech Republic a.s.	Praha - Krč	Tschechische Republik	CZ15890554	
CSE000000...	CRIF – Czech Credit Bureau, a. s.	Index Cribis	Indefinable risk	UN	MUSIC MULTIMEDIA, s.r.o.	Praha - Holešovice	Tschechische Republik		
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CSE000000...	CRIF – Czech Credit Bureau, a. s.	Index Cribis	Indefinable risk	UN	MUSIC MULTIMEDIA, s.r.o.	Praha - Holešovice	Tschechische Republik		
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CSE000000...	GlobalCIS®	Rating Points	45	3	AFGHANISTAN INTERNATIO...	_	Afghanistan	1000358018	
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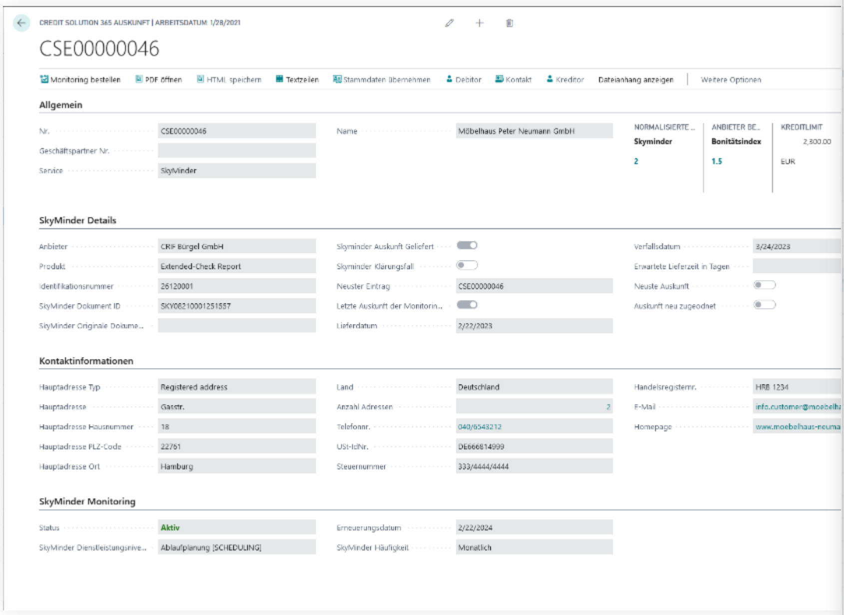
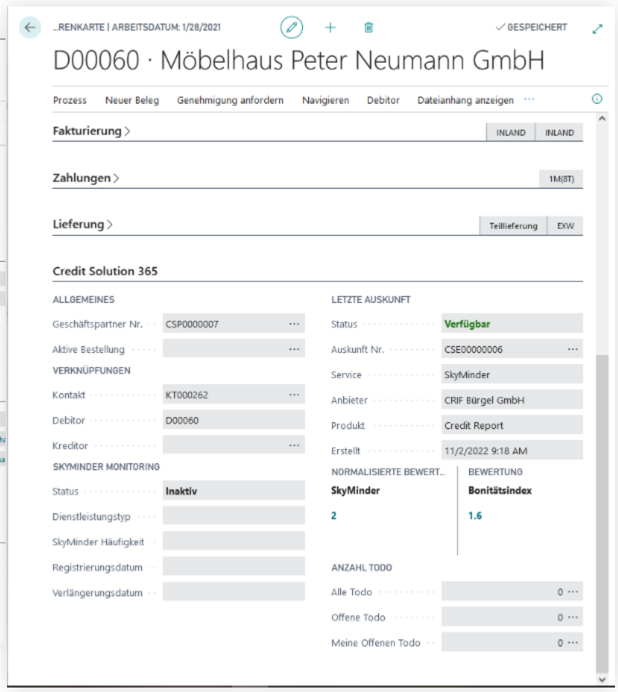
The Monitoring solution provides you with the most comprehensive level of information. A full credit report must be obtained beforehand as a prerequisite for activating monitoring. Once monitoring is enabled, you will automatically receive notifications about the type of change and the affected area. In addition, an updated report is made available to you.





This makes **CreditSolution2Dynamics fit seamlessly** into your existing processes:

- All information available in one central location, directly within the relevant process (e.g. quotation)
- Avoid costly errors, duplicate entries, and redundant queries
- Automatically updated information and monitoring of your business partners' development
- Configurable authorization structure for inquiries and data access
- Simplified enforcement of a unified credit policy
- Increased security and significant reduction of administrative effort

CreditSolution2Dynamics Traffic Light System

With the traffic light system, you can define at which credit rating index a warning should be triggered within your company. Through individual configuration, automated actions can be initiated in Dynamics 365 Business Central when certain conditions occur, such as a delivery block.

Scheduled Monitoring

The Scheduled Monitoring solution automatically retrieves an updated report within a defined time interval. A previously obtained report is required as a prerequisite for activation. Scheduled Monitoring functions as a standing order and is ideal when you need a current snapshot of a company at regular intervals. This allows you to assess whether the company's situation has changed or remained stable. The following update intervals are available: monthly, quarterly, semi-annually, or annually.

Information Tailored to Every Need

CreditSolution2Dynamics stores business information simultaneously or optionally in four different ways within Dynamics:

Text entry: The traditional form – easily reusable through the text editor

PDF: The perfectly formatted presentation of data in an exposé layout, often extending to ten or more pages for large companies

Fields & symbols (e.g., traffic light): Directly within the contact, customer, vendor, and information record. A meaningful selection of key information that is visible at a glance, structured, and filterable

Details: From the extensive structured raw data (XML), any detailed information can be mapped into Dynamics forms and used for automated further processing

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