



CreditSolution 2Dynamics



Your Business and Credit Data for
Microsoft Dynamics 365 Business Central & NAV



Microsoft Dynamics 365
Business Central



SkyMinder

mse 
Software

You have questions:

- How are our business partners developing?
- Should we deliver on account or require advance payment?
- Where can we quickly obtain reliable information about companies at home and abroad?

Your Goal - Our Mission

More and more companies rely on **business information from CRIF** when conducting risk assessments. But how and where can you best integrate the use of these valuable insights into your company's processes and data? The most effective place is naturally **within your ERP system** — Microsoft Dynamics 365 Business Central, where all your commercial data is already recorded and utilized. This integration makes your ERP system even more powerful and efficient.

YOUR BUSINESS INFORMATION for Microsoft Dynamics 365 Business Central

A module for the convenient use of CRIF business and credit information directly within Microsoft Dynamics 365 Business Central — **supporting both domestic and international company reports.**

- **Retrieve and manage** all information directly from your customers, vendors, and/or contacts within Dynamics 365 BC
- **Search, capture, and correct** your business partner addresses using phonetic online search — eliminating tedious retyping and manual errors
- **Risk control** through a fully configurable traffic-light warning system
- **Automatic, scheduled** updates of company information
- **Request and manage** international business reports directly from within the system
- **Archive historical entries** to track the development of your business partners over time

...RENKARTE | ARBEITS DATUM: 1/28/2021

D00100 · AFGHANISTAN INTERNATIONAL BANK

Prozess Neuer Beleg Genehmigung anfordern Navigieren Debitor Dateianhang anzeigen ...

Fakturierung > EXPORT AUSLAND

Zahlungen > LM

Lieferung > Teillieferung EXW

Credit Solution 365

ALLOEMEINES	LETZTE AUSKUNFT
Geschäftspartner Nr. ... CSP0000011 ...	Status ... Verfügbar
Aktive Bestellung ... CSE00000063 ...	Auskunft Nr. ... CSE00000011 ...
VERKNÜPFUNGEN	Service ... SkyMinder
Kontakt ... KT000266 ...	Anbieter ... GlobalCIS®
Debitor ... D00100	Produkt ... Credit Report
Kreditor ...	Erstellt ... 12/13/2022 12:58 PM
SKYMINDER MONITORING	NORMALISIERTE BEWERT... BEWERTUNG
Status ... Aktiv	SkyMinder Rating Points
Dienstleistungstyp ... Ablaufplanung [SCHEDULING]	3 65
SkyMinder Häufigkeit ... Monatlich	
Registrierungsdatum ... 12/13/2022	ANZAHL TODO
Verlängerungsdatum ... 12/13/2023	Alle Todo ... 0 ..
	Offene Todo ... 0 ..
	Meine Offenen Todo ... 0 ..

IN A GLOBAL ENVIRONMENT...

...where changes in your customers and suppliers can significantly affect your business relationships, having fast, up-to-date, and reliable information is essential. To make well-founded decisions, you need to stay informed about the current situation and future developments of your business partners at all times.

USER-FRIENDLY – EVERYTHING AT A GLANCE

The display and retrieval of data are completely identical in the Dynamics contact, customer, vendor, and information entry. All information is stored in separate information records. The most recent entry can be viewed directly in the corresponding contact, customer, and/or vendor record, while older entries can be accessed from there as a history. This simple yet powerful structure ensures optimal integration, quick learnability, and high user acceptance.

Dynamics 365 Business Central

CRONUS AG

Verkauf Einkauf Lagerbestand Gebuchte Belege Einrichtung und Erweiterungen

Credit Solution 365 Auskünfte:

Suchen PDF öffnen Textzeilen Stammdaten übernehmen Dateianhang anzeigen In Excel öffnen Aktionen Weniger Optionen

NR. ↓	ANBIETER	BEWERTUNGSART	BEWERTUNG	NORM. BEWERTUNG	NAME	HAUPTADRESSE ORT	LAND	UST-IDNR.	STEUER
CSE000000...	CRIF – Czech Credit Bureau, a. s.	Index Cribis	***	3	Shell Czech Republic a.s.	Praha - Krč	Tschechische Republik	CZ15890554	
CSE000000...	CRIF – Czech Credit Bureau, a. s.	Index Cribis	Indefinable risk	UN	MUSIC MULTIMEDIA, s.r.o.	Praha - Holešovice	Tschechische Republik		
CSE000000...	CRIF Bürgel GmbH	Solvency Index	0.0	UN	das hier ist mal ein sehr, seh...	das hier ist mal ein sehr, seh			
CSE000000...	CRIF – Czech Credit Bureau, a. s.	Index Cribis	Indefinable risk	UN	MUSIC MULTIMEDIA, s.r.o.	Praha - Holešovice	Tschechische Republik		
CSE000000...	CRIF Bürgel GmbH	Bonitätsindex	1.5	2	Möbelhaus Peter Neumann ...	Hamburg	Deutschland	DE6668149...	333/4
CSE000000...	CRIF Bürgel GmbH	Solvency Index	1.5	2	Möbelhaus Peter Neumann ...	Hamburg	Deutschland	DE6668149...	333/4
CSE000000...	CRIF Bürgel GmbH	Solvency Index	1.5	2	Möbelhaus Peter Neumann ...	Hamburg	Deutschland	DE6668149...	333/4
CSE000000...	CRIF Bürgel GmbH	Solvency Index	1.5	2	Möbelhaus Peter Neumann ...	Hamburg	Deutschland	DE6668149...	333/4
CSE000000...	GlobalCIS®	Rating Points	45	3	AFGHANISTAN INTERNATIO...		Afghanistan	1000358018	
CSE000000...	GlobalCIS®	Rating Points	45	3	AFGHANISTAN INTERNATIO...		Afghanistan	1000358018	
CSE000000...	CRIF Bürgel GmbH	Solvency Index	2.3	2	Möbelhaus Peter Neumann ...	Aachen	Deutschland	DE1234567...	123/1
CSE000000...	CRIF GmbH	SkyMinder Normalized ...			Martin Knoll Internationale F...	Elisbethen-Glasenbach	Österreich		
CSE000000...	CRIF – Czech Credit Bureau, a. s.	Index Cribis	Indefinable risk	UN	AGROFERT a.s.	Praha - Žitkov	Tschechische Republik		
CSE000000...	CRIF – Czech Credit Bureau, a. s.	Index Cribis	****	1	Festo, s.r.o.	Praha - Hodkovičky	Tschechische Republik	CZ00564737	
CSE000000...	CRIF Bürgel GmbH	Solvency Index	0.0	UN	Musterfirma GmbH	Braunschweig	Deutschland		
CSE000000...	CRIF – Czech Credit Bureau, a. s.	Index Cribis	****	1	Festo, s.r.o.	Praha - Hodkovičky	Tschechische Republik	CZ00564737	
CSE000000...	CRIF – Czech Credit Bureau, a. s.	Index Cribis	****	1	Festo, s.r.o.	Praha - Hodkovičky	Tschechische Republik	CZ00564737	
CSE000000...	CRIF Bürgel GmbH	Bonitätsindex	1.5	2	Möbelhaus Peter Neumann ...	Hamburg	Deutschland	DE6668149...	333/4
CSE000000...	CRIF Bürgel GmbH	Solvency Index	1.5	2	Möbelhaus Peter Neumann ...	Hamburg	Deutschland	DE6668149...	333/4

The Monitoring solution provides you with the most comprehensive level of information. A full credit report must be obtained beforehand as a prerequisite for activating monitoring. Once monitoring is enabled, you will automatically receive notifications about the type of change and the affected area. In addition, an updated report is made available to you.

CREDIT SOLUTION 365 AUSKUNFT | ARBEITS DATUM: 1/28/2021

CSE000000046

Monitoring bestellen PDF öffnen HTML speichern Textzeilen Stammdaten übernehmen Editor Kontakt Kreditur Dateianhang anzeigen Weitere Optionen

Allgemein

Nr. CSE000000046 Name Möbelhaus Peter Neumann GmbH NORMALISIERTE... SkyMinder ANDIETER BE... Bonitätsindex KREDITLIMIT 2,800.00 EUR

Geschäftspartner Nr. 26120001

Service SkyMinder

SkyMinder Details

Anbieter CRIF Bürgel GmbH SkyMinder Auskunft Gefordert SkyMinder Klärungsfall Verfalldatum 3/24/2023

Produkt Extended-Check Report SkyMinder Neuer Eintrag CSE000000046 Erwartete Lieferzeit in Tagen

Identifikationsnummer 26120001

SkyMinder Dokument ID SKY00210001251537 Letzte Auskunft der Monitorin... Auskunft neu zugeordnet

SkyMinder Originale Dokume... Lieferdatum 2/22/2023

Kontaktinformationen

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Hauptadresse PLZ-Code 22751 USt-IdNr. DE666814909

Hauptadresse Ort Hamburg Steuernummer 333/4444/4444

SkyMinder Monitoring

Status Aktiv Erneuerungsdatum 2/22/2024

SkyMinder Dienstleistungsart... Ablaufplanung SCHEDULUNG SkyMinder Häufigkeit Monatlich

RENKARTE | ARBEITS DATUM: 1/28/2021

D00060 · Möbelhaus Peter Neumann GmbH

Prozess Neuer Beleg Genehmigung anfordern Navigieren Debitor Dateianhang anzeigen

Fakturierung INLAND INLAND

Zahlungen 1M/JT

Lieferung Teillieferung EXW

Credit Solution 365

ALLOEMEINES

Geschäftspartner Nr. CSP0000007 Status Verfügbar

Aktive Bestellung ... Auskunft Nr. CSE00000006

VERKNÜPFUNGEN

Kontakt KT000262 Anbieter CRIF Bürgel GmbH

Debitor D00060 Produkt Credit Report

Kreditor ... 11/2/2022 9:18 AM

SKYINDER MONITORING

Status Inaktiv NORMALISIERTE BEWERT... SkyMinder BEWERTUNG Bonitätsindex 1.6

Dienstleistungstyp 2

SkyMinder Häufigkeit

Registrierungsdatum

Verlängerungsdatum

ANZAHL TODO

Alle Todo 0

Offene Todo 0

Meine Offenen Todo 0



This makes **CreditSolution2Dynamics** **fit seamlessly** into your existing processes:

- All information available in one central location, directly within the relevant process (e.g. quotation)
- Avoid costly errors, duplicate entries, and redundant queries
- Automatically updated information and monitoring of your business partners' development
- Configurable authorization structure for inquiries and data access
- Simplified enforcement of a unified credit policy
- Increased security and significant reduction of administrative effort

CreditSolution2Dynamics Traffic Light System

With the traffic light system, you can define at which credit rating index a warning should be triggered within your company. Through individual configuration, automated actions can be initiated in Dynamics 365 Business Central when certain conditions occur, such as a delivery block.

Scheduled Monitoring

The Scheduled Monitoring solution automatically retrieves an updated report within a defined time interval. A previously obtained report is required as a prerequisite for activation. Scheduled Monitoring functions as a standing order and is ideal when you need a current snapshot of a company at regular intervals. This allows you to assess whether the company's situation has changed or remained stable. The following update intervals are available: monthly, quarterly, semi-annually, or annually.

Information Tailored to Every Need

CreditSolution2Dynamics stores business information simultaneously or optionally in four different ways within Dynamics:

Text entry: The traditional form – easily reusable through the text editor

PDF: The perfectly formatted presentation of data in an exposé layout, often extending to ten or more pages for large companies

Fields & symbols (e.g., traffic light): Directly within the contact, customer, vendor, and information record. A meaningful selection of key information that is visible at a glance, structured, and filterable

Details: From the extensive structured raw data (XML), any detailed information can be mapped into Dynamics forms and used for automated further processing



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